

**Irving Independent School District**  
 Annual Debt Information as Required by HB 1378 - FYE 8/31/22

Name of Individual Debt Obligation	Principal Issued <sup>(1)</sup>	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose <sup>(2)</sup>	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Qualified Sch Construction Bds Taxable Ser 2011 (Tax Credit Bonds)	\$ 21,640,000	\$ 7,240,000	\$ 7,240,000	02/15/2026	Yes	\$ 21,640,000	\$ -	School Building	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2012	13,985,000	3,760,000	3,956,900	02/15/2025	Yes	15,531,129	-	School Building	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Taxable Ser 2013	66,145,000	10,650,000	10,863,000	02/15/2023	Yes	72,632,601	-	Refunding	Aa2	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2014	4,685,000	4,140,000	11,603,000	02/15/2027	Yes	9,850,908	-	Refunding	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015	60,010,000	50,800,000	62,780,125	02/15/2033	Yes	68,329,033	-	Refunding	Aa2	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015A	139,295,000	108,710,000	126,632,525	02/15/2031	Yes	181,751,471	-	Refunding	Aa2	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2016	79,345,000	67,035,000	86,836,650	02/15/2038	Yes	91,521,552	-	Refunding	Aa2	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2016A	20,105,000	18,535,000	24,447,925	02/01/2033	Yes	22,439,052	-	Refunding	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2017	8,885,000	5,930,000	6,675,600	02/15/2029	Yes	9,999,581	-	Refunding	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2019	42,020,000	37,900,000	53,570,725	02/15/2040	Yes	44,172,914	-	Refunding	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
<b>Total</b>	<b>\$ 456,115,000</b>	<b>\$ 314,700,000</b>	<b>\$ 394,606,450</b>			<b>\$537,868,239</b>	<b>\$ -</b>								

<sup>(1)</sup> Principal issued is the amount authorized and there is none unissued.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.

**Summary of Total Debt Obligations**

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 456,115,000
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	\$ 2,416
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	\$ 314,700,000
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	\$ 1,667
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	\$ 394,606,450
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	\$ 2,090
Authorized But Unissued Debt Secured by Ad Valorem Taxes	\$ -
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	\$ 314,700,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	\$ 1,667

**Political Subdivision Information**

Name	Irving Independent School District
Type	Independent School District
Physical Address	2621 W. Airport Freeway Irving, Texas 75062

**Contact Information**

Name	Fernando Natividad
Title	Chief Financial Officer
Telephone	(972) 600-5000

2022 Population: 188,801

Source: Municipal Advisory Council of Texas